

# Alaska Pink Salmon Outlook & Summary

## Market Commentary

Alaska pink salmon harvests are expected to rebound sharply in 2017, as odd years tend to produce larger harvests. The past two odd-year seasons far exceeded forecasts and produced the largest Alaska pink salmon harvests on record in Alaska. However, last year's poor harvest has led to tighter conditions in wholesale markets, and wholesale prices of pink salmon products are trending up.

## Harvest Summary & 2017 Forecast, Millions lbs.

ALASKA REGION	2013	2014	2015	2016	2017F
Southeast	295	131	128	73	151
PWS	256	145	321	47	171
Kodiak	24	3	53	9	91
AK Peninsula & Aleutians	89	37	109	15	40
Other	10	10	26	6	12
<b>Alaska Total</b>	<b>674</b>	<b>326</b>	<b>637</b>	<b>150</b>	<b>464</b>
<b>Alaska &amp; Russia Total</b>	<b>1,216</b>	<b>655</b>	<b>1,002</b>	<b>708</b>	<b>781</b>
2yr. Moving Avg.	1,057	936	829	855	745



2015-2016 Average

## Historical Ex-Vessel Value & Price

YEAR	AVG. PRICE/LB.	VALUE (\$M)	2-YR MOVING AVG.
2007	\$0.19	\$95	\$69
2008	\$0.35	\$103	\$99
2009	\$0.27	\$82	\$93
2010	\$0.40	\$161	\$121
2011	\$0.47	\$182	\$172
2012	\$0.50	\$124	\$153
2013	\$0.42	\$287	\$205
2014	\$0.31	\$101	\$194
2015	\$0.23	\$146	\$123
2016	\$0.34	\$50	\$98

**Pinks as a Pct. of AK Salmon Harvest**

47%

**Pinks as a Pct. of AK Salmon Value**

20%

**Pinks are the Most Abundant and Inexpensive of All Alaska Salmon Species**

Pinks	Keta	Sockeye	Coho	King
\$0.25	\$0.57	\$0.93	\$0.97	\$4.11
394	127	289	26.5	5.4

Source: Alaska Department of Fish & Game (click for link).

Avg. 2015-2016 prices and harvest volume in millions lbs.

## Key Products & Markets

Frozen H&G (44% value)  
China (re-export to US/Europe)

Canned (37% value)  
U.S. - U.K. - Australia

Roe (17% value)  
Japan - Eastern Europe

## Historical First Wholesale Price/lb., by Trimester

PERIOD	FROZEN H&G	CANNED TALLS	ROE
T1 - 2014	\$0.94	\$1.93	\$8.66
T2 - 2014	\$1.28	\$1.82	\$7.72
T3 - 2014	\$1.33	\$1.83	\$6.95
T1 - 2015	\$1.43	\$1.87	\$6.54
T2 - 2015	\$1.14	\$1.90	\$3.41
T3 - 2015	\$1.07	\$1.74	\$4.16
T1 - 2016	\$1.14	\$1.63	\$4.22
T2 - 2016	\$1.33	\$1.68	\$6.59
T3 - 2016	\$1.38	\$1.79	\$8.11

Source: Alaska Department of Revenue (Alaska Salmon Price Report, click for link).

## Need More Information?

(Click for Links)

### Suppliers

### Life History

### Permit Values



Alaska Seafood Marketing Institute

Information compiled by McDowell Group, Inc. for the Alaska Seafood Marketing Institute in May 2017. Comments/questions may be sent to seafood@mcdowellgroup.net.

