

# INTERNATIONAL PROGRAM BUDGET PROPOSAL FY25 RAPP, MAP, EMP, MATCH

Nicole Alba, Interim International Marketing Director May 2024

#### FUNDING SNAPSHOT: WHAT WE KNOW...

FUNDING SOURCE	AMOUNT
MAP: Market Access Program	\$4,696,365
MATCH/SDPR	\$3,300,000
*** NEW *** RAPP: Regional Agricultural Promotion Program	TBD - award announcement coming late May 2024
EMP: Emerging Market Program	<b>\$445,000</b> (3-YEAR SOUTHEAST ASIA PROJECT)



## RAPP: REGIONAL AGRICULTURAL PROMOTION PROGRAM



- Transformed ATP (Agricultural Trade Promotion) into RAPP. No longer tied to trade mitigation
- Focus is market diversification with identified market priorities: Africa, Latin America/Caribbean & Southeast Asia
- USDA endorsed tradeshows allowable (Seafood Expo Global + Seafood Expo North America)
- Funding delivered in "lump sum" rather than regional allocation

RAPP ELIGIBLE ASMI ACTIVE/PROPOSED COUNTRIES	RAPP INELIGIBLE ASMI ACTIVE COUNTRIES
Southeast Asia	European Union
Latin America & Caribbean	China, including Hong Kong & Macau
Japan	Mexico
United Kingdom	
Ukraine, Moldova, Georgia, Armenia, Kazakhstan, Israel, Azerbaijan	
MENAWA (Middle East, North Africa, West Africa): Morocco, Egypt, Algeria, Tunisia, UAE, Saudi Arabia, Qatar	

### BUDGET PROPOSAL BASED ON AN ESTIMATED RAPP AWARD



FUNDING SOURCE	AMOUNT
MAP: Market Access Program	\$4,696,365
MATCH/SDPR	\$3,300,000
*** NEW *** RAPP: Regional Agricultural Promotion Program	Estimated \$4,000,000
EMP: Emerging Market Program	\$445,000 (3-YEAR SOUTHEAST ASIA PROJECT)

### **RAPP FUNDING PRIORITIES**



1



Grow marketing program in Southeast Asia and Latin America, continuing work with the reprocessing sector, and building consumer markets. Adding consumer programs in Thailand, Singapore, Malaysia, and Brazil. Diversify marketing efforts and target audiences in the UK, Japan, and Eastern Europe. MAP funding shift to Europe.



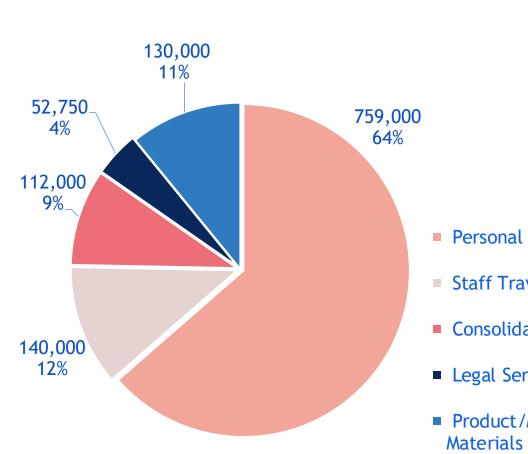
Follow EMP's success in North Africa and start a trade program in (MENAWA). Conduct a Key Export Factors Assessment in India to bring exporters one stope closer to the India market.



Support USDAendorsed (Seafood Expo Global & Seafood Expo North America) tradeshows with RAPP funds & implement a technical samples bank in emerging markets.

## HQ PROGRAM OPERATIONS





ASMI Program Operations	2024	2025	Difference
Personal Services	645,000	759,000	<b>18</b> %
Staff Travel	140,000	140,000	0%
Consolidated Program Expenses	112,000	112,000	0%
Legal Services/Trademarks	52,750	52,750	0%
Product/Marketing /Goodwill Materials	130,000	130,000	0%
Total	\$1,079,750	\$ 1,193,750	11%

Personal Services

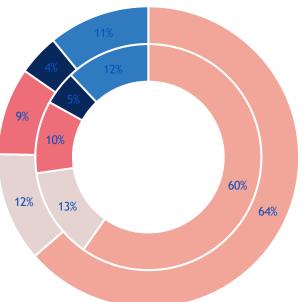
Staff Travel

- Consolidated Program Expenses
- Legal Services/Trademarks
- Product/Marketing /Goodwill



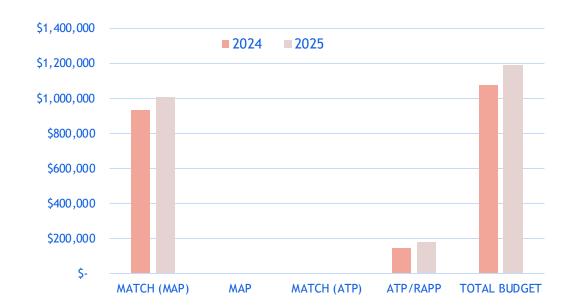
# **HQ PROGRAM OPERATIONS**





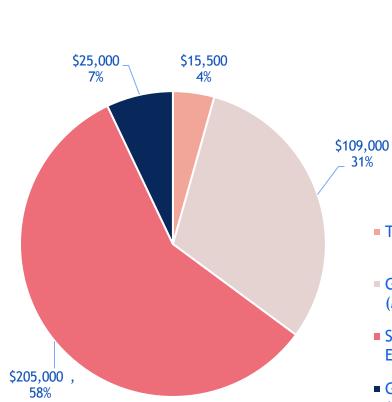
#### 2025-outside

- Personal Services
- Staff Travel
- Consolidated Program Expenses
- Legal Services/Trademarks
- Product/Marketing /Goodwill Materials



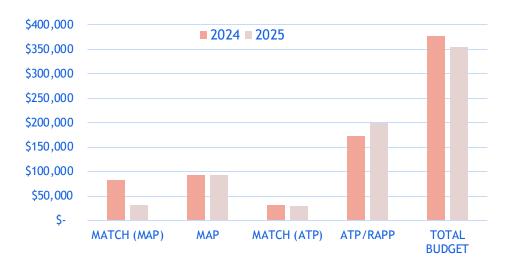
# GLOBAL





	Global		2024	2025	% change
WG017	Trade show	\$	66,000	\$ 15,500	-77
WG013	Global Evaluation (MAP)	\$	109,000	\$ 109,000	
WGL0S1	Sustainablity & Global Events	\$	205,000	\$ 205,000	
WGL0S2	Global Evaluation (RAPP)	\$	-	\$ 25,000	
	Tota	۱\$	377,924	\$ 354,500	

- Trade show
- Global Evaluation (MAP)
- Sustainablity & Global Events
- Global Evaluation (RAPP)

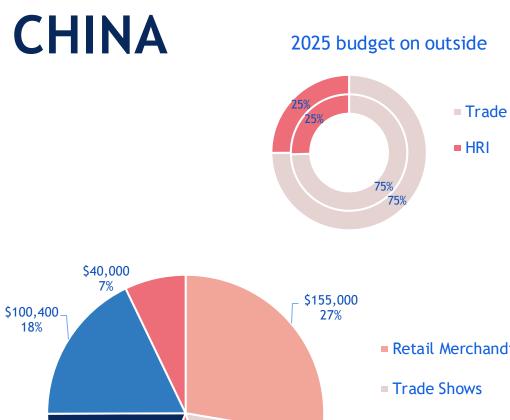


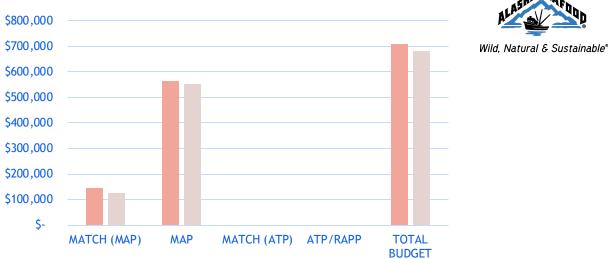
# **CRUISE SHIP SECTOR**



- Lead for 'Fishermen On-Board Talks' for the 2024 cruise season with Royal Caribbean and Princess Cruises
  - International program assistant & contractor lead point of contact between cruise lines and guest speakers
  - Developed PowerPoint presentations for On-Board Talks and conducted speaker trainings
- Coordinated logistics, managed booth, and presented at Holland America Cruise Travel Shows
  - B2C show promotes Holland's cruises to Alaska
  - Presented about Alaska Seafood/Sustainability and Alaska Species & Nutrition

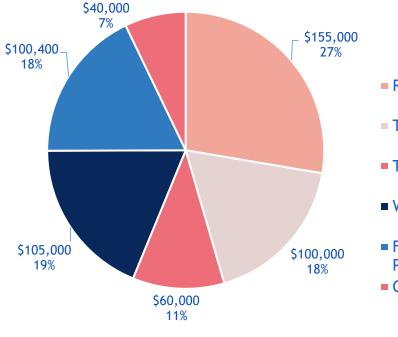






1ZA

2024 2025
-----------



- Retail Merchandising
- Trade PR/Advertising
- Website
- Foodservice Promotions Chef Seminars

	China	2024	2025	% Change
CHXT1	Retail Merchandising	\$ 155,000	\$ 155,000	0%
CHXT2	Trade Shows	\$ 100,000	\$ 100,000	0%
СНХТ3	Trade PR/Advertising	\$ 80,000	\$ 60,000	-33%
CHXT4	Website	\$ 105,000	\$ 105,000	0%
CHXH1	Foodservice Promotions	\$ 100,400	\$ 100,400	0%
CHXH2	Chef Seminars	\$ 50,000	\$ 40,000	-25%
	Contractor Services	\$ 108,000	\$ 108,000	0%
	Travel	\$ 12,000	\$ 12,000	0%
	Total	\$ 710,400	\$ 680,400	-4%

## **CHINA**

• China Fisheries & Seafood Expo; Oct 30 – Nov 1





Hotpot foodservice promotion – partnered with 13 'Jiangtai Wuer' restaurants in Beijing from March 15 April 12, 2024, featuring Alaska pollock surimi and Alaska yellowfin sole.

٠

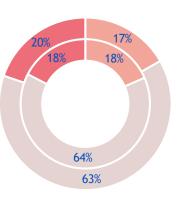


 Alaska pollock surimi stick (72% AK pollock) available at Lawson convenience stores, with logo on pack



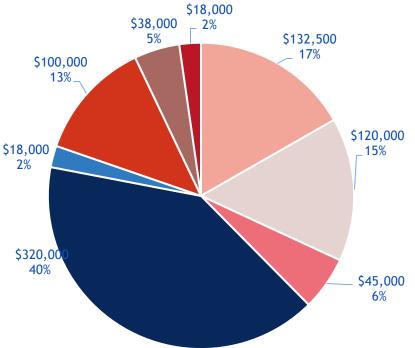
# CENTRAL EU

(AUSTRIA, CZECH REPUBLIC, GERMANY, POLAND, SWITZERLAND)



2025 budget on outside

Consumer = Trade = HRI

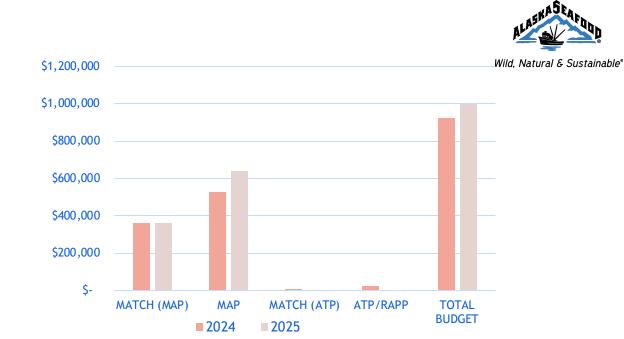


Consumer	PR

Trade PR/Advertising

#### Trade Shows

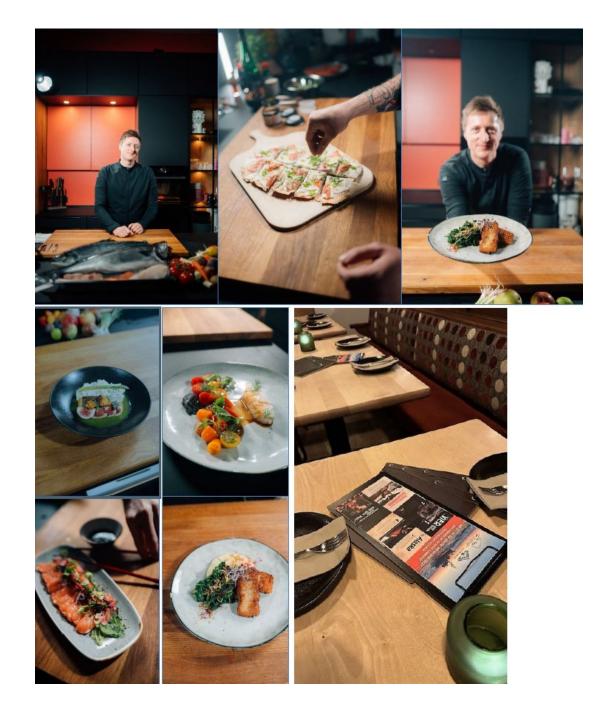
- Retail Merchandising
- Website
- Foodservice
  Promotions
- HRI Trade Shows
- Chef Seminars



	Central EU	2024	2025	% Change
EUCC2	Consumer PR	\$ 132,500	\$ 132,500	0%
EUCT1	Trade PR/Advertising	\$ 120,500	\$ 120,000	0%
EUCT2	Trade Shows	\$ 35,500	\$ 45,000	27%
EUCT3	Retail Merchandising	\$ 269,000	\$ 320,000	1 <b>9</b> %
EUCT4	Website	\$ 16,876	\$ 18,000	7%
EUCH1	Foodservice Promotions	\$ 70,000	\$ 100,000	43%
EUCH2	HRI Trade Shows	\$ 38,000	\$ 38,000	0%
EUCH3	Chef Seminars	\$ 17,500	\$ 18,000	3%
	Contractor Services	\$ 174,000	\$ 195,000	12%
	Contractor Travel	\$ 12,000	\$ 12,000	0%
	Total	\$ 920,876	\$ 998,500	8%

## **PRODUCT DEVELOPMENT** WITH DIE RAUCHEREI

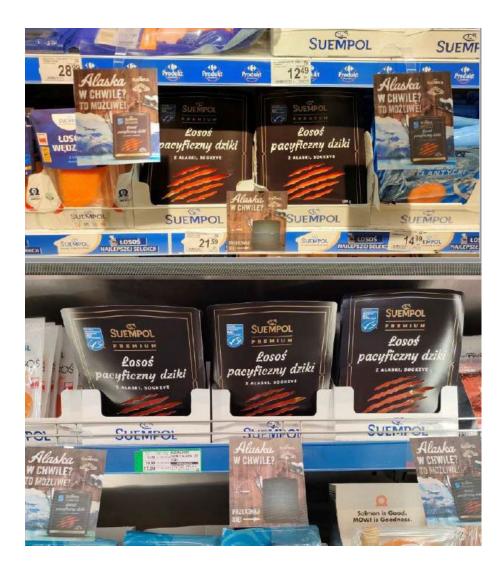
- ASMI gastro ambassador and Culinary Retreat alum, Heiko Antoniewicz and the R&D department of the smokehouse to created new product concepts using smoked Alaska sablefish and coho
- Developed for **high-end catering segment** and presented at top HRI show, GastroVision in March
- Superyacht Foodie, a catering company servicing private jets and yachts expressed interest

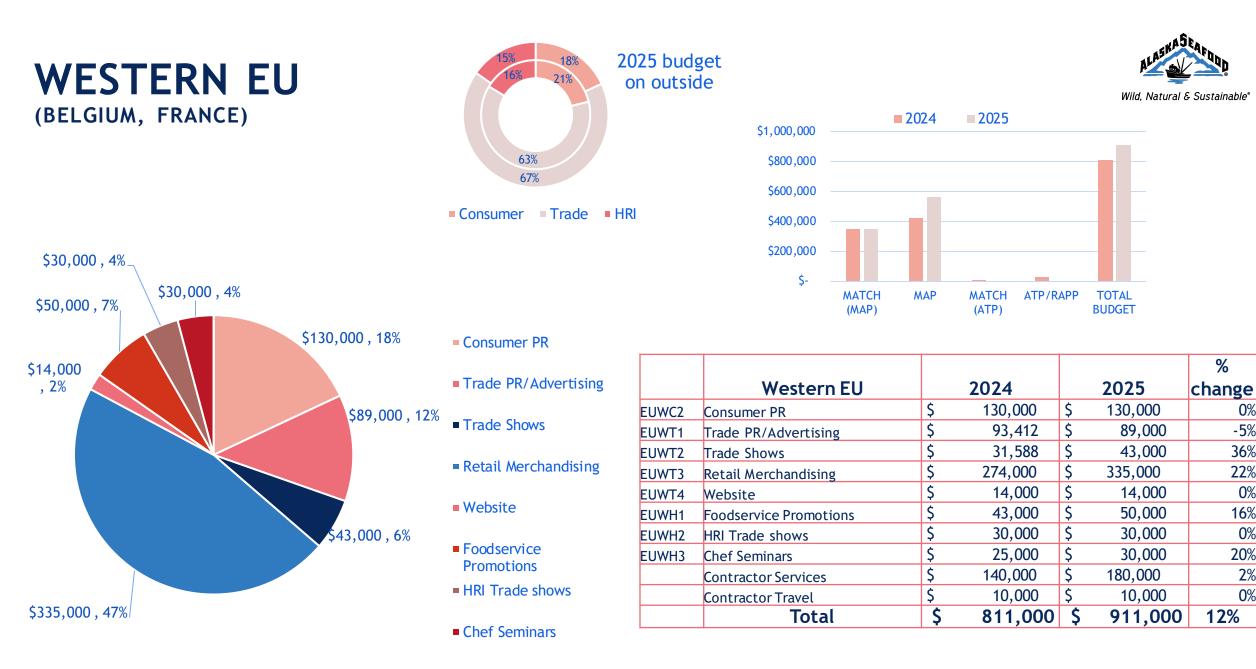




### SUEMPOL PROMOTION IN POLAND

- Conducted a half-year-long program with Suempol in Poland, combining public advertisement, media placements, and in-store shelf-hangers in more than 1,000 supermarkets across the country.
- Information provided next to the product **highlighted the origin Alaska** with additional information and a quick link to the company's and ASMI's media channels.
- High visibility including inspiration and sales activation.
  Volume was estimated at 16,000 kg with a sales value of close to US \$ 400,000.





%

0%

-5%

36%

22%

0%

16%

0%

20%

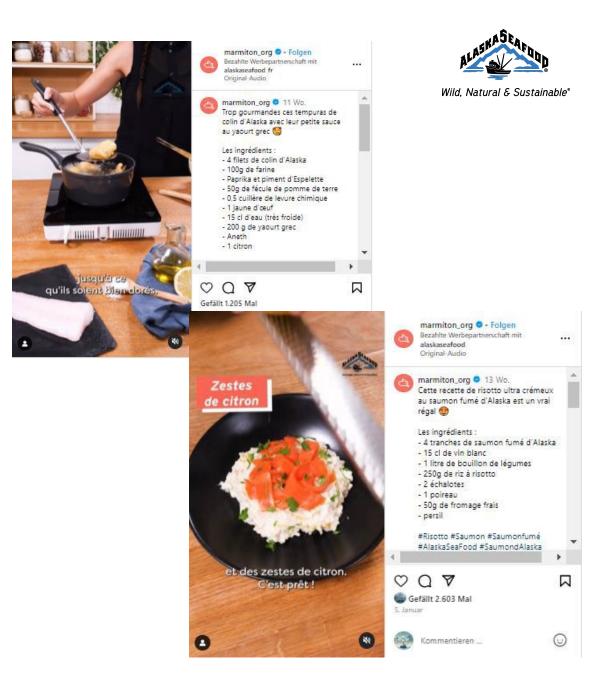
2%

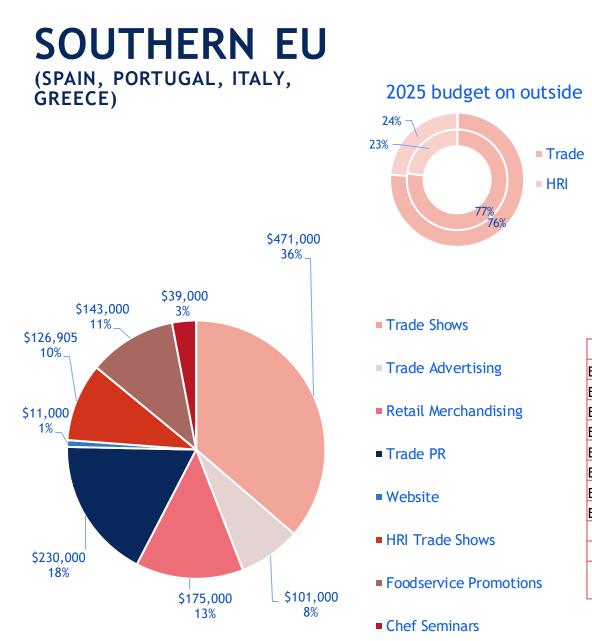
0%

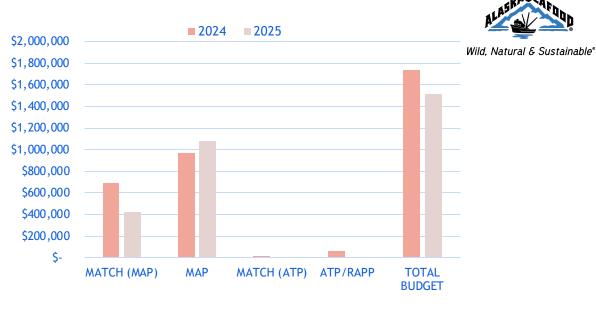
12%

### PARTNERSHIP WITH MARMITON COOKING PLATFORM

- First-time collaboration with online cooking platform Marmiton: online promotion and e-commerce to turn the inspiration into sales.
- The platform has a significant reach: partnership enabled ASMI to reach over 950,000 users and generate more than 5,800 interactions and 750,000 views.
- Directly connected to French e-commerce shops, the features not only promoted Alaska to inspire consumers but also offered a direct link to purchase the ingredients.
- The platform reported 51,239 shopping cart additions with a **retail value of close to US\$ 270,000**.







	Southern EU	2024	2025	% Change
EUST1	Trade Shows	\$ 659,038	\$ 471,000	-29%
EUST2	Trade Advertising	\$ 101,000	\$ 101,000	0%
EUST3	Retail Merchandising	\$ 150,559	\$ 175,000	16%
EUST4	Trade PR	\$ 230,000	\$ 230,000	0%
EUST5	Website	\$ 11,000	\$ 11,000	0%
EUSH1	HRI Trade Shows	\$ 141,870	\$ 126,905	-11%
EUSH2	Foodservice Promotions	\$ 179,000	\$ 143,000	-20%
EUSH3	Chef Seminars	\$ 14,000	\$ 39,000	1 <b>79</b> %
	Contractor Services	\$ 207,000	\$ 208,000	
	Contractor Travel	\$ 7,000	\$ 7,000	0%
	Total	\$ 1,736,067	\$ 1,511,905	-13%

# **RETAIL PROMOTIONS**

- Alaska sockeye salmon and cod at 78 Veritas organic food stores in Spain
- Alaska coho salmon promo in 25 El Corte Ingles stores in Spain and Portugal.
- In-store promotions supported by in-ice signage, shelf talkers, flyer ads, in-store video monitors and loudspeaker announcements.







## TRADESHOWS: SEG & CONXEMAR IN SPAIN



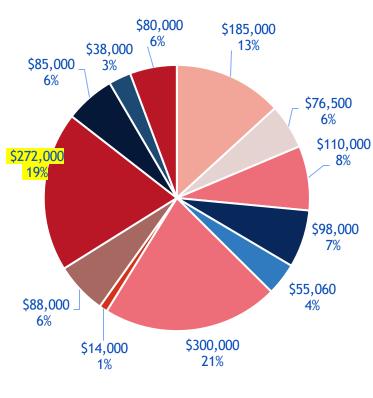
#### SEAFOOD EXPO GLOBAL 2024

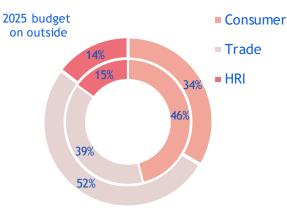
- 25 co-exhibitors
- \$925,000,000 in projected 12-month sales (preliminary)





#### NORTHERN EU DENMARK, IRELAND, SWEDEN, THE NETHERLANDS, UNITED KINGDOM





Consumer PR

Consumer Advertising

Consumer Out of Home

Wild Ak Seafood Month

Trade PR/Advertising

Retail Merchandising

Seafood Expo Global

Foodservice Promotions

Diversified Foodservice

Foodservice PR/Advertising

• E-Commerce & Digital Sales

Website

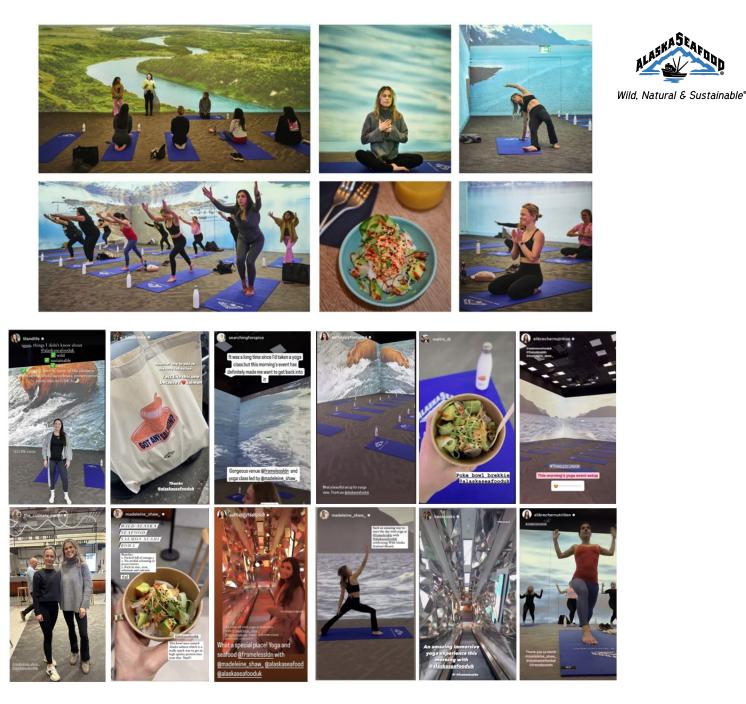
2024 2025 \$2,000,000 \$1,800,000 Wild, Natural & Sustainable\* \$1,600,000 \$1,400,000 \$1,200,000 \$1,000,000 \$800,000 \$600,000 \$400,000 \$200,000 Ś-ATP/RAPP MATCH MAP MATCH TOTAL (MAP) BUDGET (ATP)

	Northern EU	2024		2025	% Change
EUNC1	Consumer PR	\$ 285,250	\$	185,000	-35%
EUNC2	Consumer Advertising	\$ 101,500	\$	76,500	-25%
EUNC3	Consumer Out of Home	\$ 87,000	\$	110,000	26%
EUNC4	Wild Ak Seafood Month	\$ -	\$	98,000	
EUNT1	Trade PR/Advertising	\$ 80,060	Ş	55,060	-31%
EUNT2	Retail Merchandising	\$ 310,324	\$	300,000	-3%
EUNT3	Website	\$ 9,000	\$	14,000	<b>56</b> %
EUNT4	E-Commerce & Digital Sales	\$ -	\$	88,000	
EUNT5	Seafood Expo Global	\$ -	\$	272,000	
EUNH1	Foodservice Promotions	\$ 114,000	\$	85,000	-25%
EUNH2	Foodservice PR/Advertising	\$ 40,791	\$	38,000	-7%
EUNH3	Diversified Foodservice	\$ -	\$	80,000	
	Contractor Services	\$ 310,000	\$	310,000	0%
	Contractor Travel	\$ 15,000	\$	15,000	0%
	Total	\$ 1,352,925	\$1,	,726,560	28%

20 | Alaska Seafood

## UBER-IMMERSIVE INFLUENCER EVENT

- ASMI NEU hosted an uber-immersive influencer event during WASM
- During the yoga practice, scenic Alaska visuals were projected onto the walls, and the sounds of Alaska's nature were played simultaneously to immerse guests in Alaska's beauty.
- Guests were served Alaska Salmon Sushi Bowls made with Alaska canned salmon.



### JAPAN

\$90,000 8%

\$105,000 **9**%

\$105,00 9%

\$55,000 5%

\$50,000

**4**%

\$75,000 **6**%

\$14,000

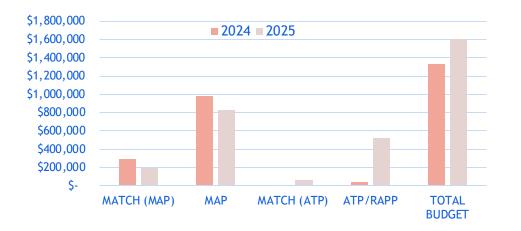
1%

\$107,000

9%

38%

\$105,000 9%



#### Consumer PR

- Consumer Promotions
- Influence Outreach
- Retail Merchandising
- Trade PR/Advertising
- Trade Shows
- Website
- Roe Product Promotions
- Black Cod Promotion \$451,000 ,
  - Foodservice Promotions
  - Innovation Product

#### 2025 budget on outside

Consumer Trade HRI



	Japan	2024	2025	% Change
JAXC1	Consumer PR	\$ 173,000	\$ 75,000	-57%
JAXC2	Consumer Promotions	\$ 39,000	\$ 14,000	-64%
JAXC3	Influencer Outreach	\$ -	\$ 107,000	
JAXT1	Retail Merchandising	\$ 470,000	\$ 451,000	-4%
JAXT2	Trade PR/Advertising	\$ 33,048	\$ 23,000	-30%
JAXT3	Trade Shows	\$ 50,000	\$ 50,000	0%
JAXT4	Website	\$ 55,000	\$ 55,000	0%
JAXT5	Roe Product Promotions	\$ 14,500	\$ 105,000	624%
JAXT6	Black Cod Promotion	\$ -	\$ 105,000	
JAXH1	Foodservice Promotions	\$ 91,000	\$ 90,000	-1%
JAXH2	Innovation Products	\$ -	\$ 105,000	
	Contract Services	\$ 352,000	\$ 250,000	-29%
	Contract Services	\$ 35,000	\$ 165,000	371%
	Travel	\$ 16,952	\$ 15,000	-12%
	Total	\$ 1,329,500	\$ 1,610,000	21%



\$23,000 , 2%

### SABLEFISH MARKET EXPANDS TO WESTERN JAPAN



Izumi, one of Western Japan's largest regional retail brands, "YouMe town" operator, plans to increase the sales of AK sablefish products with support from ASMI Japan.

More to come in FY25!



 Achieved 700% sales by one-day pilot promotional sales supported by ASMI



# JAPAN CONVENIENCE SECTOR



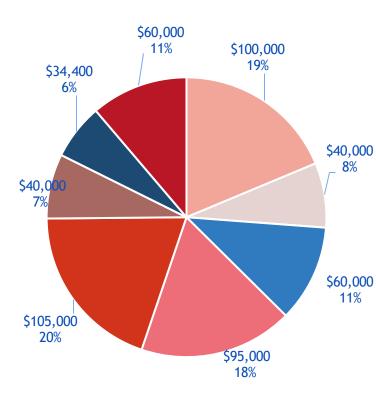
- 1.2 million balls of black cod Gochimusubi, the FM's premium rice ball carried the Alaska Seafood logo and "Sockeye & Ikura" Gochimusubi.
- December 18, 2023 January 22, 2024



# Family Mart (FM) is increasing the number of Alaska-origin products.



#### SOUTHEAST ASIA THAILAND, SINGAPORE, MALAYSIA INDONESIA, VIETNAM, PHILIPPINES







	SE Asia	2024	2025	% change
SEAC1	Consumer Public Relations	\$ -	\$ 100,000	N/A
SEAT1	Trade Servicing/Events	\$ 159,494	\$ 40,000	-75%
SEAT2	Trade Shows	\$ 159,494	\$ -	- 100%
SEAT3	Retail Merchandising	\$ 115,460	\$ -	- 100%
SEAT5	Market Access & Trade Ed	\$ -	\$ 60,000	N/A
SEAT6	Int'l Missions & Shows	\$ -	\$ 95,000	N/A
SEAT7	Omnichannel AK Seafood	\$ -	\$ 105,000	N/A
SEAT8	AK Seafood Samples Bank	\$ -	\$ 40,000	N/A
SEAH1	Chef Seminars	\$ 28,876	\$ -	-100%
SEAH3	HRI Promotions	\$ 40,000	\$ -	-100%
SEAH4	Fusion & Int'l Cuisine	\$ -	\$ 34,400	N/A
SEAH5	Foodservice Trade Shows	\$ -	\$ 60,000	N/A
	Contract Services	\$ 126,400	\$ 290,000	129%
	Travel	\$ 9,870	\$ 15,350	56%
	Total	\$ 639,594	\$ 839,750	31%

#### Consumer Public Relations Trade Servicing/Events

- Market Access & Trade Ed
- Int'l Missions & Shows
- Omnichannel AK Seafood
  - AK Seafood Samples Bank
  - Fusion & Int'l Cuisine
  - Foodservice Trade Shows

# **TRADE MISSIONS**

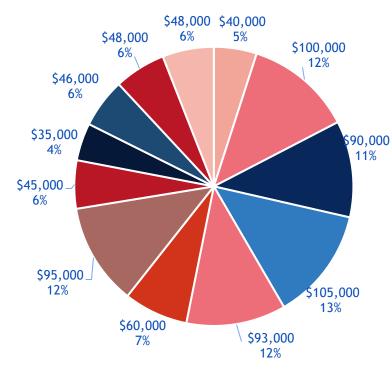


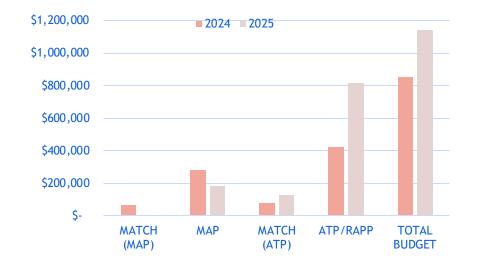
- In February, **12 industry members from 11 companies traveled to Bangkok for a trade mission to Thailand.** This mission aimed to increase awareness of Alaska Seafood products in the domestic Thai market.
- Alaska seafood industry members met with key Thailand contacts, including importers, foodservice and retail operators, local officials, and other important players in the market.
- Trade mission generated \$660,000 in sales during the trip, and projected 12-month sales are \$14,420,000.
- Upcoming Trade Mission:
  - Indonesia, February 2025



# LATIN AMERICA

ARGENTINA, BRAZIL, CHILE, COLOMBIA, ECUADOR, MEXICO, PERU, URUGUAY, **PANAMA**, **DOMINICAN REPUBLIC** 





#### Retail Merchandising

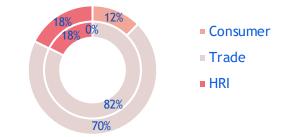
Consumer Public Relations

- Digital Market/Online
- Market Analysis & Visits
- Omnichannel AK Seafood
  - Trade Education
  - Int's Missions & Tradeshows
  - Peru Reprocessing
  - Technical Samples
  - Chef Education
  - Foodservice Promotions
  - HRI Trade Shows

	Latin America	2024	2025	% change
BRXT1	Retail Merchandising	\$ 118,500	\$ 40,000	-66.2%
BRXT4	Website	\$ 12,700	\$ -	-100.0%
SOAC1	Consumer Public Relations	\$ -	\$ 100,000	
SOAT1	Digital Market/Online	\$ -	\$ 90,000	
SOAT2	Market Analysis & Visits	\$ 43,614	\$ 105,000	140.7%
SOAT3	Omnichannel AK Seafood	\$ 119,978	\$ 93,000	-22.5%
SOAT4	Trade Education	\$ 104,000	\$ 60,000	-42.3%
SOAT5	Int's Missions & Tradeshows	\$ -	\$ 95,000	
SOAT6	Peru Reprocessing	\$ -	\$ 45,000	
SOAT7	Technical Samples	\$ 24,707	\$ 35,000	41.7%
SOAH1	Chef Education	\$ -	\$ 46,000	
SOAH2	Foodservice Promotions	\$ 90,105	\$ 48,000	-46.7%
SOAH3	HRI Trade Shows	\$ -	\$ 48,000	
	Contractor Services	\$ 205,000	\$ 170,000	-17.1%
	Contractor Services	\$ 115,000	\$ 150,000	30.4%
	Travel	\$ 22,000	\$ 15,000	-31.8%
	Total	\$ 855,604	\$ 1,140,000	33.2%



#### 2025 budget on outside

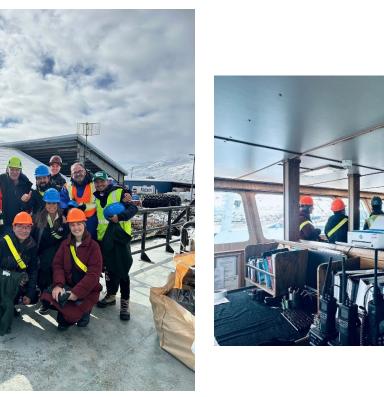


#### 28 | Alaska Seafood

# **INBOUND TRADE MISSION**

#### In Bound Buyers Mission to Dutch Harbor March 3-6, 2024

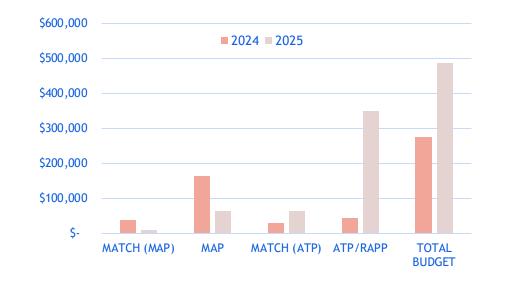
- Five buyers representing four importer/processing companies from Brazil, Colombia, and Mexico
- Over two million dollars were projected in sales in the next 12 months because of the LATAM trade mission





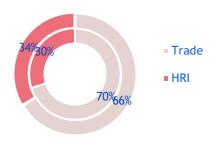
# EASTERN EU

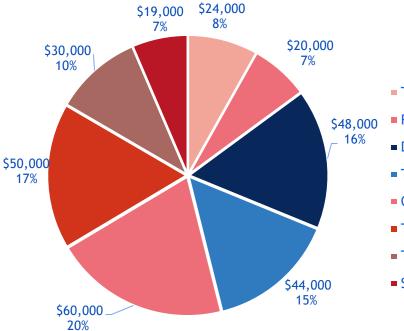
GEORGIA, MOLDOVA, UKRAINE, LITHUANIA, FINLAND LATIVA, ESTONIA, ROMANIA, ISRAEL, KAZAKHSTAN, ARMENIA, AZERBAIJAN





2025 budget on outside





Tra	de	PR	/Adv	/erti	sing

- 0 Retail Merchandising
- Digital Marketing
- Trade Missions
- Omnichannel AK
- Trade Shows/Visits
- Technical Education
- reenneat Edde
- Sample Banks

	Eastern EU		2024	2025	% Change
EEUT1	Trade PR/Advertising	\$	55,000	\$ 24,000	-56%
EEUT2	Trade Shows	\$	20,000	\$ -	-100%
EEUT3	Retail Merchandising	\$	35,000	\$ 20,000	-43%
EEUT4	Digital Marketing	\$	-	\$ 48,000	N/A
EEUT5	Trade Missions	\$	-	\$ 44,000	N/A
EEUT6	Omnichannel AK	\$	-	\$ 60,000	N/A
EEUH1	Trade Shows/Visits	\$	-	\$ 50,000	N/A
EEUH2	Technical Education	\$	47,000	\$ 30,000	-36%
EEUH3	Sample Banks	\$	-	\$ 19,000	N/A
	Contractor Services	\$	102,000	\$ 180,000	76%
	Contractor Travel	\$	16,300	\$ 12,000	-26%
	Т	otal \$	275,300	\$ 487,000	77%

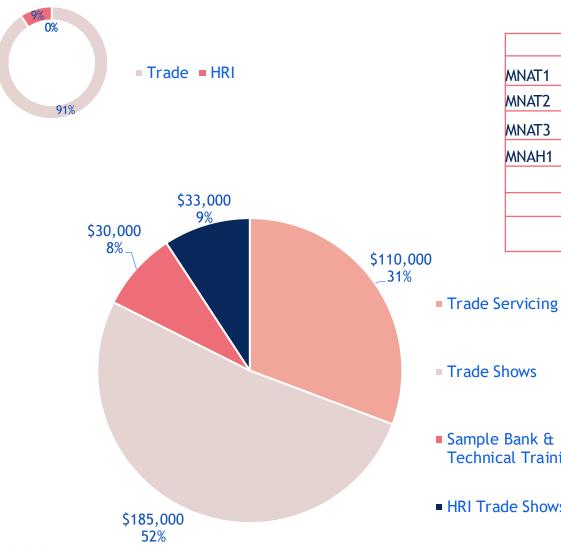
## FOZZY GROUP UKRAINE RETAIL PROMOTIONS

- ASMI partnered with Fozzy Group (700 stores in Ukraine) for a three-month promotion.
- Partnership included collaboration with bloggers focusing on AK salmon roe, Alaska pollock, and pink salmon, Fozzy's 'foodie portals' publications, and in-store promotions in 35 hypermarkets.
- "Fish Stories from Alaska" occurred in 35 Silpo stores and online. offline activities included: chef masterclasses, children's events, and in-store tastings.



### **MENAWA:** MIDDLE EAST NORTH AFRICA WEST AFRICA MOROCCO, EGYPT, ALGERIA, TUNISIA, UAE, SAUDIA ARABIA, QATAR





	Middle East-N Africa	2025
MNAT1	Trade Servicing	\$ 110,000
MNAT2	Trade Shows	\$ 185,000
MNAT3	Sample Bank & Technical Training	\$ 30,000
MNAH1	HRI Trade Shows	\$ 33,000
	Contractor Services	\$ 120,000
	Travel	\$ 5,000
	Total	\$ 483,000

**Technical Training** 

HRI Trade Shows

# INDIA: KEY EXPORT FACTORS ASSESSMENT



#### **\$ Request:**

#### USDA/FAS: \$60,000

ASMI will undertake a study to assess the **key export factors to consider when exporting to India**, as defined in the FAS 2023 Export Guide for India. By assessing these factors on behalf of the Alaska seafood industry, ASMI will bring exporters one step closer to the India market, increasing potential for growth. ASMI will work with the FAS India office to solicit for **and hire a contractor in India familiar with general market conditions and import regulations.** This contractor will assess laws and import regulations for all key Alaska species: salmon, pollock, cod, crab, black cod and flatfish, and their major product forms, for example including smoked, canned, H&G, and fillet salmon, ensuring we maximize all potential to diversify to this market. **The report will also identify potential partners for Alaska in the region, as well as best prospects for trade shows and FAS projects and provide a recommendation on how to do business in India and what credit options might be best for Alaska companies. Other factors in the assessment may include: an overview of Indian fisheries products, imports of all fishery products in India, and a summary of conclusions about the market.** 

# **UPCOMING EVENTS:**

### IMC Meeting & OMR Strategy Session

• Monday, August 5; Seattle, Washington

#### **Summer Inbound Missions**

- USSA Press Trip; Cordova & Anchorage
- International Culinary Retreat; Homer
- Polish Processors' buyers mission; Bristol Bay
- Japan Co-op Group; Bristol Bay

### **Trade Shows**

- APAS; Sao Paulo, Brazil
- SIAL China; Shanghai, China
- Thaifex; Bangkok, Thailand







Wild, Natural & Sustainable\*