

# 2026 Alaska Coho Salmon Outlook & Summary

## Market Commentary

Spring 2026

About 88% of global coho supply is farmed in Chile with another 6% farmed in Japan. Russia and the United States cumulatively catch about 5% of world supply in wild capture fisheries. Coho salmon harvests in Alaska are forecast to be 5% larger in 2026 compared to the previous five-year average. The statewide coho harvest fell to historically low levels in 2024 and rose to its highest level in five years in 2025.

## Harvest Summary & 2026 Forecast, Million Pounds

	2021	2022	2023	2024	2025	2026F	21-25	5-yr Avg.	26F vs Avg.
Southeast	9.2	8.6	9.8	8.4	9.4	8.6		9	-6%
Kodiak	2.1	0.6	1.7	0.4	2.2	1.2		1	-17%
PWS	1.9	0.8	1.4	1.3	2.9	2.4		2	+47%
Alaska Peninsula	2.1	0.3	1.2	0.0	1.5	1.0		1	0%
Other	1.7	0.7	0.8	0.8	1.4	1.7		1	+56%
<b>Alaska Total</b>	<b>17.1</b>	<b>11.0</b>	<b>14.8</b>	<b>10.9</b>	<b>17.5</b>	<b>15.0</b>		<b>14</b>	<b>+5%</b>
Global wild total	39	36	47	33	N/A	N/A		38	N/A
Farmed coho	511	578	658	547	N/A	N/A		573	N/A

Sources: ADF&G, Food and Agriculture Organization of the United Nations, Groundfish Forum. Columns may not sum to totals because of rounding or exclusion of small salmon-producing nations in global break downs.

## Historical Ex-Vessel Price & Value

	Avg. Price/Lb.	Ttl. Value (\$M)
2016	\$1.18	\$30
2017	\$1.24	\$38
2018	\$1.40	\$37
2019	\$1.13	\$28
2020	\$1.23	\$19
2021	\$1.52	\$25
2022	\$1.67	\$15
2023	\$1.00	\$13
2024	\$1.26	\$12
2025P*	\$1.41	\$21

Source: ADF&G. \*Preliminary

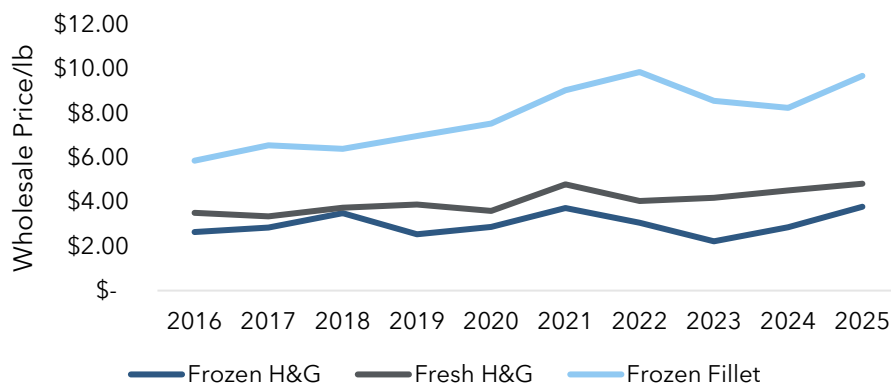


## Average Price ('24/'25P) and % of Total AK Wholesale Value ('24)

	Sockeye	Pink	Keta	Coho	Chinook
<b>Ex-Vessel \$/lb.</b>	\$1.21	\$0.30	\$0.54	<b>\$1.34</b>	\$6.05
<b>Wholesale Value %</b>	62%	17%	17%	<b>3%</b>	1%

Note: Wholesale value % limited to 2024 due to data availability.

## First Wholesale Prices for Key Products, 2016-2025



Source: ADF&G and AKDOR (2025)

## Key Wholesale Products

### Frozen H&G

34% by value

Key Markets: U.S., Canada, Europe

### Fresh

40% by value

Key Markets: U.S., Canada

### Frozen Fillet

16% by value

Key markets: U.S., Canada

Note: Values are 2023/2024 averages.



Compiled by McKinley Research Group  
for the Alaska Seafood Marketing Institute

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