

# 2023 Alaska Keta Salmon Outlook & Summary

## Market Commentary

Both Alaska and Russia forecasted keta harvests in 2023 are in line with the five-year average. This bulletin uses a conservative estimate for 2023 Japanese keta harvest (an official forecast from the Japanese government is expected in June). Global keta harvests were particularly low in 2020 and 2021, but partially recovered in 2022. About 47% of the Alaska keta salmon wholesale value comes from frozen headed-and-gutted fish, followed by 39% from roe. Roe makes up a larger portion of the total species value than for any other salmon species in Alaska. In 2023 Alaska keta roe wholesale prices averaged \$23.75 per pound.

## Harvest Summary & 2023 Forecast, Million Pounds

	2018	2019	2020	2021	2022	2023F	18-23F	5-yr Avg.	23F vs Avg.
Southeast	96	74	35	49	74	68		66	3%
PWS	29	33	15	18	20	21		23	-9%
AYK	12	7	0	1	4	3		5	-43%
Alaska Peninsula	8	8	5	11	5	9		8	22%
Other	15	15	5	5	6	7		9	-29%
<b>Alaska Total</b>	<b>161</b>	<b>138</b>	<b>60</b>	<b>83</b>	<b>110</b>	<b>110</b>		<b>110</b>	<b>0%</b>
Russia	244	248	174	166	168	201		200	0%
Japan	185	124	121	90	187	130		139	-7%
<b>Global Total</b>	<b>601</b>	<b>510</b>	<b>369</b>	<b>374</b>	<b>493</b>	<b>470</b>		<b>469</b>	<b>0%</b>

Sources: ADF&G; North Pacific Anadromous Fish Commission; various trade publications. Columns may not sum to totals because of rounding or exclusion of small salmon-producing nations in global break downs.

## Historical Ex-Vessel Price & Value

	Avg. Price/Lb.	Ttl. Value (\$M)
2013	\$0.54	\$81
2014	\$0.68	\$63
2015	\$0.55	\$71
2016	\$0.62	\$68
2017	\$0.73	\$135
2018	\$0.90	\$143
2019	\$0.54	\$71
2020	\$0.47	\$29
2021	\$0.91	\$76
2022P*	\$1.08	\$111



	Pink	Keta	Sockeye	Coho	Chinook
<b>Ex-Vessel \$/lb.</b>	\$0.39	<b>\$0.69</b>	\$1.42	\$1.37	\$5.22
<b>Wholesale Value %</b>	23%	<b>9%</b>	62%	4%	2%

Source: Alaska Department of Fish & Game. \*Preliminary

Note: 2020/2021 average

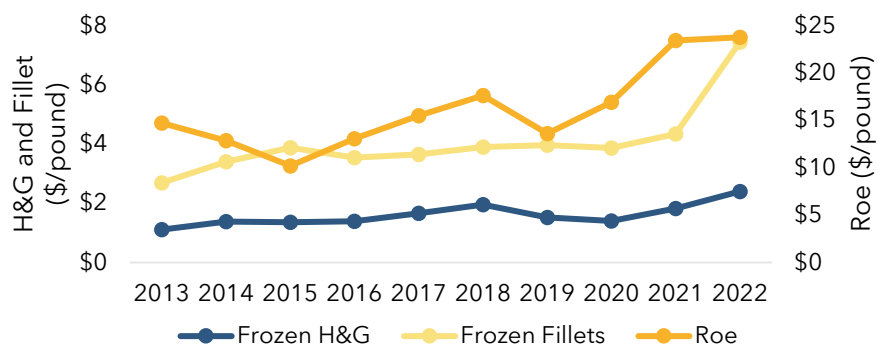
## Key Wholesale Products

**Frozen H&G**  
47% by value  
Key Market: China

**Roe**  
39% by value  
Key Market: Japan

**Frozen Fillets**  
20% by value  
Key Market: US

## First Wholesale Prices for Key Products, 2013-2022



Note: Values are 2020/2021 averages.

Source: Alaska Department of Revenue.



Compiled by McKinley Research  
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